



Privacy Policy

FACTS	<i>What does The Kelly Group do with your personal information?</i>
WHY?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
WHAT?	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include, but is not limited to:</p> <ul style="list-style-type: none">• Social Security number and income• Investment experience• Assets• Account numbers• Income• Account transactions• Contact information• Account balances <p>When you are no longer our client, we continue to share your information as described in this notice.</p>
HOW?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons The Kelly Group chooses to share; and whether you can limit this sharing.

REASONS WE CAN SHARE YOUR PERSONAL INFORMATION	DOES THE KELLY GROUP SHARE?	CAN YOU LIMIT THIS SHARING?
For our everyday business purposes — such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes — to offer our products and services to you	Yes	No
For joint marketing with other financial companies	Yes	No
For nonaffiliates to market to you	No	We don't share
For our affiliates' everyday business purposes	No	We don't share

<p data-bbox="224 1360 565 1392">TO LIMIT OUR SHARING</p>	<p data-bbox="797 1146 1300 1220">Call The Kelly Group at 410-893-0560 or 800-899-8609.</p> <p data-bbox="797 1276 1406 1482">Please note: If you are a new client, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer our customer, we continue to share your information as described in this notice.</p> <p data-bbox="797 1539 1349 1612">However, you can contact us at any time to limit our sharing.</p>
<p data-bbox="224 1686 423 1717">QUESTIONS?</p>	<p data-bbox="797 1671 1300 1745">Call The Kelly Group at 410-893-0560 or 800-899-8609.</p>

WHO WE ARE	
<i>Who is providing this notice?</i>	This notice is being provided on behalf of The Kelly Group.
WHAT WE DO	
<i>How does The Kelly Group protect my personal information?</i>	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. The Kelly Group trains its associates on the proper handling of personal information and requires companies that help provide services to you to protect the confidentiality of the personal information they receive.
<i>How does The Kelly Group collect my personal information?</i>	We collect your personal information, for example, when you: <ul style="list-style-type: none"> • Open an account • Direct us to buy or sell securities • Give us your contact information • Seek advice about your investments • Enter into an investment advisory contract
<i>Why can't I limit all sharing?</i>	Federal law gives you the right to limit only sharing information about your creditworthiness with affiliates for their everyday business purposes, and sharing with affiliates or nonaffiliates to market to you. State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.

<p><i>What happens when I limit sharing for an account I hold jointly with someone else?</i></p>	<p>Your choices will apply to everyone on your account, unless you tell us otherwise.</p>
<p>DEFINITIONS</p>	
<p><i>Affiliates</i></p>	<p>Companies related by common ownership or control. They can be financial and nonfinancial companies.</p>
<p><i>Nonaffiliates</i></p>	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p>
<p><i>Joint Marketing</i></p>	<p>A formal agreement between nonaffiliated financial companies that together market financial products or services to you.</p>
<p>OTHER IMPORTANT INFORMATION</p>	
<p>The Kelly Group also complies with more restrictive state laws to the extent they apply. For example, if you reside in California, you have the right to know what personal information is being collected, whether that information is sold or disclosed and to whom, and the right to stop the sale of your personal information. For additional information, please contact us at 410-893-0560 or 800-899-8609.</p>	